

Bonterra Order Q-120419



BONTERRA ORDER FORM

Lake County Continuum of Care
PO Box 1024
Lucerne, California, 95458

Bonterra Tech LLC
10801-2 N Mopac Expressway, Ste. 300
Austin, Texas 78759

This Order Form ("Order") is entered into and effective as of the last signature date ("Order Effective Date") by and between the Customer named above and Bonterra Tech LLC. The Parties hereby agree as follows:

TERMS & CONDITIONS

A. AGREEMENT

This Order is subject to the Bonterra Tech Online Master Subscription and Services Agreement ("Agreement") found at <https://www.bonterratech.com/legal>, unless there is a version of the Agreement attached hereto, in which case such version shall control and govern.

Capitalized terms not otherwise defined in this Order have the meaning ascribed to them in the Agreement.

B. SERVICE DESCRIPTIONS

The description(s) for the Services ordered in the Fee Tables below can be found at the following links:
<https://www.bonterratech.com/legal/product-terms-conditions>
If Services have been ordered, then the Services Statement of Work (SOW) is incorporated into this Order.

C. INVOICING

Fees listed under "SUBSCRIPTIONS & RECURRING SERVICES" are invoiced upon the execution of this Order, then on a(n) Annual basis thereafter.

Fees Listed under "PROFESSIONAL SERVICES FEES" are invoiced either monthly based on time and material spent on such services ("T&M"), or one-half (50%) of the fees upon the execution of this Order and the other half upon Go-Live or ten (10) business days after the completion of such services, whichever occurs first ("50-50").

Invoices shall be paid pursuant to the terms of the Agreement.

D. SPECIAL TERMS AND CONDITIONS:

Fee Schedule

Customer will pay the following amounts for the Services in accordance with the terms of the Agreement:

Year 1						
Subscriptions & Recurring Services:						
Product	Product Description	Start Date	End Date	Quantity	Unit Price	Net Total
Impact Management Enterprise		1/1/2025	12/31/2025	25.00	\$891.00	\$22,275.00
IM Training Subscription		1/1/2025	12/31/2025	1.00	\$1,375.00	\$1,375.00
Apricot for Homeless Services	Apricot for Homeless Services includes a set of templated forms and reports based on the latest version of HMIS data standards published by HUD. The following reports are included: Annual Performance Report (CoC - APR), Consolidated Annual Performance and Evaluation Report (ESG - CAPER), the HMIS Data Quality Report, and the HMIS data exchange CSV export. Continuums of Care will also have the following CoC level reports included: Longitudinal Systems Analysis (LSA), System Performance Measures (SPM), Housing Inventory Count (HIC), Point-in-Time Count (PIT), and the	1/1/2025	12/31/2025	25.00	\$110.00	\$2,750.00

Bonterra Order Q-120419

	Projects for Assistance in Transition (PATH) report.					
Additional Admin License	License for 1 additional administrator seat. Each administrator seat is provided with basic training.	1/1/2025	12/31/2025	1.00	\$980.00	\$980.00
Guest User Module	The Guest User Module provides limited access licenses for 50 external Guest Users for up to 5 secure web forms.	1/1/2025	12/31/2025	1.00	\$3,000.00	\$3,000.00

Year 1 Cost \$30,380.00

Year 2						
Subscriptions & Recurring Services:						
Product	Product Description	Start Date	End Date	Quantity	Unit Price	Net Total
Impact Management Enterprise		1/1/2026	12/31/2026	25.00	\$935.55	\$23,388.75
IM Training Subscription		1/1/2026	12/31/2026	1.00	\$1,443.75	\$1,443.75
Apricot for Homeless Services	Apricot for Homeless Services includes a set of templated forms and reports based on the latest version of HMIS data standards published by HUD. The following reports are included: Annual Performance Report (CoC - APR), Consolidated Annual Performance and Evaluation Report (ESG - CAPER), the HMIS Data Quality Report, and the HMIS data exchange CSV export. Continuums of Care will also have the following CoC level reports included: Longitudinal Systems Analysis (LSA), System Performance Measures (SPM), Housing Inventory Count (HIC), Point-in-Time Count (PIT), and the Projects for Assistance in Transition (PATH) report.	1/1/2026	12/31/2026	25.00	\$115.50	\$2,887.50
Additional Admin License	License for 1 additional administrator seat. Each administrator seat is provided with basic training.	1/1/2026	12/31/2026	1.00	\$1,029.00	\$1,029.00
Guest User Module	The Guest User Module provides limited access licenses for 50 external Guest Users for up to 5 secure web forms.	1/1/2026	12/31/2026	1.00	\$3,150.00	\$3,150.00

Year 2 Cost \$31,899.00

Year 3						
Subscriptions & Recurring Services:						
Product	Product Description	Start Date	End Date	Quantity	Unit Price	Net Total
Impact Management Enterprise		1/1/2027	12/31/2027	25.00	\$982.33	\$24,558.25
IM Training Subscription		1/1/2027	12/31/2027	1.00	\$1,515.94	\$1,515.94

Bonterra Order Q-120419

Apricot for Homeless Services	Apricot for Homeless Services includes a set of templated forms and reports based on the latest version of HMIS data standards published by HUD. The following reports are included: Annual Performance Report (CoC - APR), Consolidated Annual Performance and Evaluation Report (ESG - CAPER), the HMIS Data Quality Report, and the HMIS data exchange CSV export. Continuums of Care will also have the following CoC level reports included: Longitudinal Systems Analysis (LSA), System Performance Measures (SPM), Housing Inventory Count (HIC), Point-in-Time Count (PIT), and the Projects for Assistance in Transition (PATH) report.	1/1/2027	12/31/2027	25.00	\$121.28	\$3,032.00
Additional Admin License	License for 1 additional administrator seat. Each administrator seat is provided with basic training.	1/1/2027	12/31/2027	1.00	\$1,080.45	\$1,080.45
Guest User Module	The Guest User Module provides limited access licenses for 50 external Guest Users for up to 5 secure web forms.	1/1/2027	12/31/2027	1.00	\$3,307.50	\$3,307.50

Year 3 Cost \$33,494.14

Professional Service Fees:							
Product	Product Description	Start Date	End Date	Billing Frequency	Quantity	Unit Price	Net Total

Services Cost \$0.00

Total Contract Value* \$95,773.14

*The fees stated herein do not include applicable taxes; any applicable taxes will be applied at the time of invoicing.

This Order and terms herein are agreed to and accepted upon signature of Customer, or upon Customer's remittance to Bonterra of a purchase order with the Quote/Order Number written above.


Elise Jones (Apr 17, 2025 10:11 PDT)


19CF659233E049B...

Name Elise Jones
Title Director of Behavioral Health Serv

Bonterra Tech LLC
Name Ben Cohen
Title CRO
Date 4/23/2025

Date 04/17/2025

Bonterra Order Q-120419

BONTERRA ORDER FORM 2 SIGNERS_03-21-2025_Q-120419_2025-04-17

Final Audit Report

2025-04-17

Created:	2025-04-17
By:	Avela Gaytan (avela.gaytan@lakecountyca.gov)
Status:	Signed
Transaction ID:	CBJCHBCAABAAgOqXYRqWtRt8ksoRR44K9Vd__p1ZFPZR

"BONTERRA ORDER FORM 2 SIGNERS_03-21-2025_Q-120419_2025-04-17" History

-  Document created by Avela Gaytan (avela.gaytan@lakecountyca.gov)
2025-04-17 - 4:27:52 PM GMT- IP address: 208.91.28.66
-  Document emailed to Elise Jones (Elise.Jones@lakecountyca.gov) for signature
2025-04-17 - 4:28:24 PM GMT
-  Email viewed by Elise Jones (Elise.Jones@lakecountyca.gov)
2025-04-17 - 5:10:48 PM GMT- IP address: 208.91.28.66
-  Document e-signed by Elise Jones (Elise.Jones@lakecountyca.gov)
Signature Date: 2025-04-17 - 5:11:03 PM GMT - Time Source: server- IP address: 208.91.28.66
-  Agreement completed.
2025-04-17 - 5:11:03 PM GMT